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MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1100)

RESULTS OF SPECIAL GENERAL MEETING HELD ON 10 DECEMBER 2014

The board of directors (the “Board”) of Mainland Headwear Holdings Limited (the “Company”) is pleased to announce that the ordinary resolutions as set out in the notice of SGM dated 17 November 2014 for approval of the Manufacturing Agreement and the transactions contemplated thereunder (including without limitation Transactions and New Caps) was duly passed by way of poll at the Company’s SGM held on 10 December 2014.

Reference is made to Company’s circular dated 17 November 2014 (the “Circular”). Terms used in this announcement shall have the same meanings as defined in the Circular, unless the context otherwise requires.

Results of the Company’s SGM

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM dated 17 November 2014 for approval of the Manufacturing Agreement and the transactions contemplated thereunder (including without limitation Transactions and New Caps) (“Ordinary Resolution”) was duly passed by way of poll at the Company’s SGM held on 10 December 2014.

* *For identification purpose only*

The voting results of the Company's SGM are as follows:

Ordinary resolution	Number of votes (shares) and percentage (%)*	
	For	Against
Ordinary Resolution	189,483,200 (100%)	Nil (0%)

* based on the total number of shares with voting rights held by Shareholders attending the SGM

As at the date of the SGM, the Company had 398,583,284 Shares in issue. New Era Cap Hong Kong LLC, (including their respective associates) control or is entitled to control over the entire voting right in respect of 79,601,000 Shares (representing approximately 19.97% of the issued share capital of the Company), pursuant to the Listing Rules, they were required to abstain, and had abstained, from voting on the Ordinary Resolution at SGM. As such, total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution is 318,982,284 Shares. There is no Shareholder who is entitled to attend the SGM and can vote only against the Resolution.

As sufficient votes present at the SGM either in person or by proxy were cast in favour of the Ordinary Resolution, the above resolution was duly passed. Tricor Tengis Limited, was the scrutineer responsible for vote taking.

By Order of the Board
Mainland Headwear Holdings Limited
Ngan Hei Keung
Chairman

Hong Kong, 10 December 2014

As at the date of this announcement, the Board comprises eight directors, of which four are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, Mr. James S. Patterson and Ms. Maggie Gu; one Non-executive Director, Mr. Andrew Ngan; and three are Independent Non-executive Directors, namely Mr. Leung Shu Yin, William, Mr. Liu Tieh Ching, Brandon, JP and Mr. Gordon Ng.